

SENATE CONFERENCE
10 - 11 November 2022
Menlyn Boutique Hotel, 209 Tugela Road, Ashley Gardens, Pretoria

WEDNESDAY 9th - All Senators/ Senatrix's

Check-in is from 14h30 for hotel guests

Welcome drinks will be held in the Hotel Bar from 15h30 followed by dinner at 19h00 for all Senate members.

Thursday 10th November Menlyn Boutique Hotel Conference Room		
TIME	COMPANY / PRESENTER	TOPIC
08h30 – 08h45	Theoniel McDonald	Welcome & Introduction
08h45 – 10h00	REITWAY GLOBAL (Greg Rawlins)	Acknowledging Passive, Embracing Active
10h00 – 10h30	TEA BREAK	ALL
10h30 – 11-30	VISIO CAPITAL (Jonathan Myerson)	Unconstrained Fixed Income
11h30 – 12h30	MOMENTUM (Neil Testaferrata)	Technology and the exciting capabilities it offers when advising on asset protection.
12h30 – 13h30	LUNCH	ALL
13h30 – 14h30	GRANATE ASSET MANAGEMENT (Paul Bosman & Alex Dearman)	What a bunch of tools
14h30 – 15h00	TEA BREAK	ALL
15h00– 16h00	PORTFOLIOMETRIX (Philip Bradford)	Opportunities in a higher inflationary environment

Pre-dinner drinks will be held at the hotel until 18h00
Departure for dinner at Blu Saffron Restaurant, Waterkloof at 19H00

Friday 11th November 2022 Menlyn Boutique Hotel Conference Room		
TIME	COMPANY / PRESENTER	TOPIC
08h15 – 08h30	Theoniel McDonald	Welcome & Introduction
08h30 – 09h30	M & G INVESTMENTS (Miranda Van Rensburg)	Local vs Offshore – risks and opportunities
09h30 - 10h30	CORONATION (Peter Kempen)	Bear in mind
10h30 – 11h00	TEA BREAK	Check-out for hotel guests
11h00 – 12h00	Aylett Fund Managers (Walter Aylett)	"In our experience as Investment managers, in this world of such short term thinking, it is the Tortoise that wins the Investment race and not the Rabbit"
12h00 – 13h00	Theoniel McDonald & Hannes Wepener	SENATE MATTERS & END OF CONFERENCE

Lunch at Capito (for those that wish to do so)